

## Corporate Bonds Investment Roadmap

Dear **Investor**,

We are pleased to invite you to participate in the subscription and purchase process of PLANETS GROUP d.o.o. corporate bonds for the KOYKAN project.

For more details about this investment opportunity, please visit: [www.koykan.com/bonds](http://www.koykan.com/bonds)

To ensure transparency and simplicity, we are here to assist you in following the steps outlined below:

● **Step 1: It's on you!**

Thank you for completing the Subscription Form

You can download the Subscription Form from Koykan's website or reach out to us directly using the contact information provided below. (Note: If you do not have an OIB (Croatian tax number), we are happy to assist you in obtaining one. Simply leave the OIB field blank.)

● **Step 2: It's on you!**

Submit your official application

Please send the completed Subscription Form to the following email address:

[bonds@koykan.com](mailto:bonds@koykan.com)

● **Step 3: It's on us!**

You will be notified when the period to finalize the investment transaction begins.

Once all the data has been collected from all participating investors and the subscription book has been reviewed, you will receive a notification about the start of the period allocated to finalize the transaction.

● **Step 4: It's on you!**

Finalizing your investment transaction

You will be required to complete your investment transaction using the bank details we will provide for your reference.

● **Step 5: It's on us.**

Registration with Croatian Central Depository & Clearing Company (SKDD)

After the payment deadline, and once all investor funds are confirmed in the issuer's account, we will forward the investors' details to the Croatian Central Depository & Clearing Company (SKDD) for the registration of the bond purchase for each investor.

For investors without an existing SKDD account, one will be automatically opened by SKDD and linked to their IBAN for the purpose of receiving coupon and/or principal payments.

● **Step 6: Relax, it's on Koykan and SKDD**

Interest and principal payments

All interest and principal payments will be processed through SKDD, ensuring the reliability and security of the transactions.

For any additional information or assistance during the process, feel free to reach out!

Thank you for your interest, and we look forward to your participation.

**Ivor Jelavić**